

SAFETYTEK INSURANCE PROGRAM

COMPUTER & TECHNOLOGY PRODUCTS AND SERVICES PROFESSIONAL LIABILITY
RENEWAL SHORTFORM APPLICATION



PROFESSIONAL
LIABILITY
(E&O)



ELECTRONIC
MEDIA
LIABILITY



NETWORK
OPERATIONS
SECURITY



CYBER
LIABILITY



WORLDWIDE
COVERAGE



FIRST DOLLAR
DEFENSE



INNOCENT
INSURED



DEFENSE
OUTSIDE
THE LIMIT



CONTRACTUAL
LIABILITY

Insured's Name: _____

Physical Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email Address: _____ Web Address: _____

APPLICANT'S GROSS REVENUE (domestic only)

Future 12 months (projected) \$ _____

Previous 12 months \$ _____

APPLICANT'S FOREIGN REVENUE (if any)

Future 12 months (projected) \$ _____

Previous 12 months \$ _____

COVERAGE REQUESTED

COVERAGE

- | | | |
|---|--|---|
| <input type="checkbox"/> Professional Liability | <input type="checkbox"/> Worldwide | <input type="checkbox"/> Contractual Liability |
| <input type="checkbox"/> Electronic Media | <input type="checkbox"/> First Dollar Defense | <input type="checkbox"/> Management Services |
| <input type="checkbox"/> Network Operations | <input type="checkbox"/> Innocent Insured | <input type="checkbox"/> Telecommunication Services |
| <input type="checkbox"/> Cyber Liability | <input type="checkbox"/> Defense Outside The Limit | <input type="checkbox"/> IT Staffing Services |

LIMITS DESIRED

- ☐ 1,000,000 / 1,000,000
☐ 1,000,000 / 2,000,000
☐ 1,000,000 / 3,000,000

DEDUCTIBLE DESIRED

- ☐ \$1,000
☐ \$2,500
☐ \$5,000

RETRO DATE

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INDUSTRIES SERVED

____ % Services and Retail Clients ____ % Government and Utility Clients ____ % Technology Clients
____ % Medical Services Clients ____ % Financial Services Clients ____ % Construction and Transportation

PROFESSIONAL SERVICES

____ % Software Consulting / Development and Project Management ____ % Web Development / Internet Services / Advertising
____ % Computer Network Services ____ % Telecommunications
____ % Hardware and Software Sales ____ % Instructional Services
____ % IT Staffing ____ % Specialty Services

NETWORK SECURITY

Which of the following apply to your company's own network security (check all that apply):

- ☐ Written network security policy
- ☐ Firewall in place
- ☐ Person or group responsible for information security
- ☐ Security software update process, including updating patches and anti-virus software
- ☐ Perform regular network security reviews or assessments and have procedures in place to periodically test security controls
- ☐ Physical security controls in place to control access to your computer systems
- ☐ Systems backed up on a daily (or more regular) basis
- ☐ Disaster recovery or information security incident response plan in place for your network

CLAIMS

Is any person proposed for coverage aware of any fact or circumstance or any actual or alleged negligent breach of duty, error, misstatement, misrepresentation, omission or other negligent act he/she has reason to suppose might give rise to a future claim that would fall within the scope of the coverage applied for?

☐ Yes ☐ No

SIGNATURE

NOTICE TO THE APPLICANT – PLEASE READ CAREFULLY

The undersigned authorized representative of the Applicant, based upon reasonable inquiry, represents to the best of its knowledge that the statements set forth herein are true and include all material information.

The Applicant agrees that if the information supplied on this application changes materially between the date of this application and the inception date of the policy, it will immediately notify the insurance company of the changes. Signing of this application does not bind the Company to offer nor the Applicant to accept insurance, but it is agreed that this application shall be a basis of the insurance and it will be attached and made a part of the policy should a policy be issued.

NOTICE TO NEW YORK APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

SIGNATURE: _____ PRINTED NAME AND TITLE: _____ DATE: _____

Instructions:

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RECRUITING & STAFFING SERVICES:

Only answer the following questions if the company provides Temporary IT Recruiting and Staffing Services and is requesting a quote to include coverage.

1. Does the company directly supervise placed personnel or have project management responsibility? ☐ Yes ☐ No
2. Does the company provide staffing and placement services in any area other than Information Technology? ☐ Yes ☐ No
3. What percentage of the company's workforce is provided a 1099? _____%
4. What percentage of the company's workforce is provided a W-2? _____%
5. Is your company responsible for the placed employees work? ☐ Yes ☐ No
6. Please breakdown the company's staffing exposure into the following categories:
(percentage of placements in each category)
 - Principals, partners or officers _____%
 - Project Management with oversight responsibilities _____%
 - Programming and/or Technical Support staff _____%
7. How does the company investigate and verify the backgrounds, qualifications and credentials of job candidates?
 - ☐ Prior employment verification
 - ☐ Reference Checking
 - ☐ Professional Skills Testing
 - ☐ Criminal background Checking
 - ☐ Other (Describe) _____
8. What steps are taken to protect a job candidate's confidential information from being released to an unauthorized party?

FINANCIAL TRANSACTIONS/E-COMMERCE SERVICES:

Only answer the following questions if the company provides any financial transaction applications or services and is requesting a quote to include coverage:

1. Does the company's activities, services or products in anyway alter, implement or maintain software applications directly or indirectly involved in the movement of funds, including but not limited to: electronic funds transfer (EFT), real-time automated or manual securities trading, Automated Clearing House (AHC) activities or financial transactions clearing or settlement? Please provide a complete description of the activity, services and/or product. ☐ Yes ☐ No

2. Are the company's services or software applications involved in real-time online payment processing including credit card transaction processing? (This does not include building shopping cart technology.) Please provide a complete description of the activity, services and/or products. ☐ Yes ☐ No

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ELECTRONIC MEDIA ACTIVITIES:

Only answer the following questions if the company is engaged in Electronic Media Activities and is requesting a quote to include coverage:

"Electronic Media Activities," for purposes of this application, means the electronic publishing, dissemination, releasing, gathering, transmission, production, web casting, or other distribution of electronic content on the internet, on behalf of the company or by the company for others."

1. Is a formal process in place to educate employees about the importance of adhering to copyright, trademark, and privacy laws? ☐ Yes ☐ No
2. Do you support or provide file sharing, social networking, or peer-to-peer network services? ☐ Yes ☐ No
3. Do you support or provide adware, spyware or other similar software used to push advertising or digital content or covertly obtain user information? ☐ Yes ☐ No
4. Does the company have procedures in place for the formal review of content/material for their web site(s) or Internet service(s) to safeguard and enforce against infringing intellectual property rights of others? ☐ Yes ☐ No
5. Does the company offer a bulletin board or chat room on its website? ☐ Yes ☐ No
6. Does your company use material provided by others, such as content, music, graphics or video stream on your website? ☐ Yes ☐ No

INTELLECTUAL PROPERTY:

Only answer the following questions, if you are applying for Intellectual Property Liability coverage and are requesting a quote to include this coverage:

1. Is a formal process in place to educate new employees about the importance of copyright law, with clear restrictions against using material developed for previous employers? ☐ Yes ☐ No
If YES, are new employees asked to sign an affidavit committing to this? ☐ Yes ☐ No
2. Do all employees formally assign intellectual property rights to any materials developed during their period of employment to the Applicant? ☐ Yes ☐ No
3. Do subcontractors and/or independent contractors formally assign rights to all work made for hire to the Applicant? ☐ Yes ☐ No
4. Is any software code used or incorporated in the company's products licensed from any third party(ies)? ☐ Yes ☐ No
If YES please describe

5. Is any open source software code incorporated into product, and/or used in the company's network environment? ☐ Yes ☐ No
If YES please describe.

6. Are all software products (including packaging) formally reviewed for infringement against competitor's offerings by an internal team or third party prior to launch? ☐ Yes ☐ No
If YES, are copyright clearance letters obtained ☐ Yes ☐ No
7. Does the company have procedures in place, written or otherwise, to safeguard and enforce against infringing intellectual property rights of others? ☐ Yes ☐ No
8. Does that procedure include a search for existing patent, copyright, and trademark potential infringements? ☐ Yes ☐ No
9. Do in-house or outside attorneys conduct the procedures? If outside, please provide name and address of law firm. ☐ Yes ☐ No